# Signing up to *adam* Housing – Completing your Registration

The Registration process for *adam* Housing, consists of two steps. First you will need to enter some basic details to gain access to the platform, and then once logged in you will need to complete the standard registration process required by all clients who utilise the *adam* Housing platform.

This guide will take you through these steps and will also explain the process to update your registration, if requested when it is reviewed.

### Step 1: Gaining access to adam Housing

To begin signing up to *adam* Housing, you will first need to complete your registration to gain a username and password to access the platform. To access the site, simply type <u>www.adamhousing.co.uk</u> into your internet browser.

In the top-right hand corner you will see the option to REGISTER AS



NEW PROVIDER. Click this button to begin the process.

You will then be presented with the registration form, where you will need to enter Business Details, Address/Contact Details and User Details.

First you will be asked to enter basic details, including your company type and name:

adam Housing	LOGIN
PROVIDER SIGN UP	
PROVIDER DETAILS	
Type of Provider	
Private Landlord 🔹	
Provider Name	The name of your organisation.
The Training Company	
Registered Name (if applicable)	
The Training Company Ltd	Useful tips on the right-hand side, will
Legal Entity Type	give you more detailed explanations
Limited Company	of what is needed, and how to
Telephone	complete the fields on the form.



Company Regis	tration Date (if applicable)
03/04/2014	
Company Regis	tration Number (if applicable)
0000000	
Head Office DU	NS number (if applicable)
VAT Registered	
Yes	•
Registered VAT	number
00000000	
REG	ISTERED OFFICE ADDRESS (IF APPLICABLE)
Provider Postco	ode
MK9 1BP	
EIND	
Select Address	
Adam, The Pir	inacle, 170 Midsummer Boulevard, Milton Keynes, MK9

The registration form will require you to enter your Company Registration details, where applicable, including whether you are VAT Registered.

You will then need to enter your registered company address (again, if applicable). By entering the postcode and clicking Find, you will be able to look up and select the correct address. If this does not appear, you will also have to option to add the address manually.

Finally, you will be asked to enter details of the first user you would like to add to the housing platform for your organisation (this can be yourself):

*Note:* You will be able to add additional users to your account once you have access to the site.

	USER ACCOUNT DETAILS
First Name	
Training	
Last Name	
User	
Email	
Confirm Email	
Phone Number (Opti	onal)
Password	
•••••	
Confirm Password	
•••••	®
By clicking <b>"Agree a</b> the <mark>End User Licenc</mark>	nd Create Account" you are confirming that you agree to e Agreement and Privacy Policy.
Cancel	AGREE AND CREATE ACCOUNT

You will be asked the provide the name and email address of the user, a phone number (though this is optional), and a password which they will use to access the platform.

The password chosen must be at least 8 characters long and must contain at least an uppercase letter, lowercase letter, number, and special character.

You will also be able to review the End User Licence Agreement and Privacy Policy before you submit your registration, by clicking on the links at the bottom of the page.

To finish the registration, click on the AGREE AND CREATE ACCOUNT button.



If all details have been entered correctly, you will be taken straight to the confirmation screen. *The platform will check the page for errors and alert you if anything needs to be edited or completed before you can submit – you will be able to view the comments, make any amendments, and then click AGREE AND CREATE ACCOUNT again to submit.* 



Alongside the confirmation screen, the initial user will be sent an email to the email address provided. The email will contain a link to verify the email address. The user will need to click on this link to verify the email address, before the account can be fully set up on the *adam* Housing site.



adam Housing		LOGIN
CONFIRM EMAIL		
	EMAIL CONFIRMED	
	Thank you for confirming your email!	
	You can now login to the system using the link below.	

Once the email address has been confirmed, the user can use their email address and password to log into and access *adam* Housing.

adam Housing		REGISTER AS NEW PROVIDER LOGIN
LOGIN		
	Email	
	Password	
	Remember me?	
	Can't remember your password? <u>Click here for</u> help	

Once you have logged in, you will need to fill out the standard registration form, which is required for all clients, before you can sign up to provide properties to them specifically.



#### Step 2: Completing the standard Registration for adam Housing

To begin offering your properties you will first need to complete the standard registration process, responding to questions about your organisation.

adam Housing	PROPERTIES	FINANCE	CLIENTS   PROFILE -
DASHBOARD			
Welcome to adam Housing! To get going we need you to complete our provider registration process. This is a series of questions to help determine your eligibility for the system.			
ALERTS  adam suggests having more than one Admin User linked to your company account. Would you like to add a new Admin User?  Refere you can begin listing line accessition you will			9
Before you can begin listing live properties you will need to <b>update your bank details</b> .			9

You will see a message when you log in, advising you to complete the provider registration process. Click APPLY NOW to access the form.

The registration page is split into two sections: Declaration Statement and Company Information.

← HOME / EDIT REGISTRATION		
REGISTRATION	DECLARATION STATEMENT + COMPANY INFORMATION +	
	Cancel	

The DECLARATION STATEMENT box will ask you to download the agreement, and tick to

DECLARATION STATEMENT -
1. Please Download and tick to confirm your agreement
I Agree
CONTINUE

confirm that you agree with the content and are happy to proceed. You can then click CONTINUE to proceed to the next section.



The COMPANY INFORMATION section consists of 15 questions, requesting information such as your trading name, company type, memberships, parent company details, and sub-contracting information.

SAVE PROGRESS	• No
	16. Please confirm you have uploaded additional details for each sub-contractor in the downloadable template.
	O Yes O No
	17. If you have responded 'Yes' to Question 15, please download the Sub-Contractor Information document, complete, and re- upload.
	Drag & Drop files or click here to upload. Maximum 1 file, up to 10MB
	Cancel

Some questions may appear greyed out, indicating that they are not required due to some of your previous responses.

You can leave the form at any time, clicking on SAVE PROGRESS before you exit, to create a Draft Registration and ensure that you do not lose the information you have already entered.

Once you have completed the questions, click NEXT and you will be taken to the final confirmation screen where you will need to SUBMIT your application by clicking on the button shown.

← HOME / EDIT REGISTR	ATION / SUBMIT REGISTRATION	
	•	
SUBMIT R	EGISTRATION	
By clicking <b>"Submit</b> ", you confi your company to submit this a	m that you are authorised by dam Housing Registration.	
Once submitted, your registration wi <i>adam.</i> You will be notified via email once a o	l be reviewed by our dedicated team at Jecision has been made.	
Back	<u>SUBMIT</u>	

Once submitted, your Registration will be sent to the *adam* team, who will complete a review of the information provided. Your home screen will update to show the status of your Registration, and you will also receive notifications by email to update you on the progress of your application.

## Welcome to *adam* Housing!

Your registration is currently being **reviewed** by our dedicated team at *adam*. We'll notify you via email once a decision has been made.

Once you have completed the full registration process, and your Registration has been approved, you will need to complete your Accreditation to sign up with a specific client authority or organisation, so that they can view your properties.



#### Updating your Registration

When your Registration is being reviewed by the team within *adam,* they will look at the information you have provided and will approve or reject the application based on the responses you have given.

If any information is incomplete or needs to be amended, the team may reject your Registration. This will allow you to edit your Registration and re-submit this with the full details that are needed.

Wel	come to <i>adam</i> Housing!
approp	Your registration has been rejected. Click the button below to review the reasons why and make amends where priate.
	REVIEW APPLICATION

If your registration has been rejected, you will see an updated message on the home screen when you log into *adam* Housing and will also receive an email to alert you of this. You will then be able to log in and make the required changes by clicking on REVIEW APPLICATION.

REGISTRATION	The following question has been rejected: Question 9.
	DECLARATION STATEMENT +

You will be presented with your Registration, along with a banner explaining which questions need to be amended.

When you scroll down to the relevant question(s), you will be

able to view the comment that has been left by the *adam* team.

information with the central public register at Companies House. See PSC guidance: https://www.gov.uk/government/publications/guidance-to-the- people-with-significant-control-requirements-for-companies-and- limited-liability-partnerships	
Person of Significant Control details	Rejected: You haven't given the requested details

This will give details of what you will need to amend, to ensure that this question meets the registration requirements. Simply amend the information and then scroll down the page to re-submit your application when completed.

Your Registration will then be sent back to the *adam* team to complete a review of

SUBMIT REGISTRATION
By clicking <b>"Submit</b> ", you confirm that you are authorised by your company to submit this <i>adam</i> Housing Registration. Once submitted, your registration will be reviewed by our dedicated team at <i>adam.</i> You will be notified via email once a decision has been made.
Back SUBMIT

the amendments. Again, you will receive email notifications as the process progresses.

